

# Beneficiary Designation

## (Active & DROP only)



- If there are no survivors or beneficiaries on file your accounts will be refunded to your estate.

### Section 1 – Member Information

Last Name	First Name	Middle Initial
Street Address		
City	State	Zip Code
XXX-XX-SSN	DOB	Home Phone
Email Address		Cell Phone
Spouse's Name (if applicable)	Spouse's DOB	Marriage Date (if applicable)

### Section 2 – Beneficiary

**Active Member Contributions Account – Do *not* list your spouse or dependent below. Pursuant to ORC 5505.17 your spouse and/or dependent children will receive a pension upon your death.**

*If Estate or Trust is selected, please include document copies.*

Beneficiary/Estate/Trust Name	Relationship (if applicable)	DOB (if applicable)	SSN (if applicable)
Alternate Beneficiary (Optional)	Relationship (if applicable)	DOB (if applicable)	SSN (if applicable)

**DROP Account - Do *not* list your spouse below. Pursuant to ORC 5505.59, upon your passing, your DROP account will automatically be refunded to your spouse.**

*If Estate or Trust is selected, please include document copies.*

Beneficiary/Estate/Trust Name	Relationship (if applicable)	DOB (if applicable)	SSN (if applicable)
Alternate Beneficiary (Optional)	Relationship (if applicable)	DOB (if applicable)	SSN (if applicable)

<div style="display: flex; align-items: center;"> <span style="font-size: 2em; margin-right: 5px;">▶</span> </div>	<div style="display: flex; align-items: center;"> <span style="font-size: 2em; margin-right: 5px;">▶</span> </div>
<b>Signature</b>	<b>Date</b>

**DO NOT HAVE A BENEFICIARY SIGN AS A WITNESS.** In the future, you may select a different beneficiary by completing another Beneficiary Designation. If all beneficiaries predecease you, your accumulated contributions will be paid to your estate.

<div style="display: flex; align-items: center;"> <span style="font-size: 2em; margin-right: 5px;">▶</span> </div>	<div style="display: flex; align-items: center;"> <span style="font-size: 2em; margin-right: 5px;">▶</span> </div>	<div style="display: flex; align-items: center;"> <span style="font-size: 2em; margin-right: 5px;">▶</span> </div>
<b>Witness Signature (other than Beneficiary)</b>	<b>Witness Printed Name</b>	<b>Date</b>